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Summon at Huddersfield

University of HUDDERSFIELD

Inspiring tomorrow's professionals



Dave Pattern, Library Systems Manager d.c.pattern@hud.ac.uk

Background

Inspiring tomorrow's professionals

Engineering

University of HUDDERSFIELD

Electronic, Communications, Mechanical, Manufacturina,



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Why Onelog at the University of Huddersfield Learning Centre Bo Middleton 19th February 2 **OneLog** (2003)



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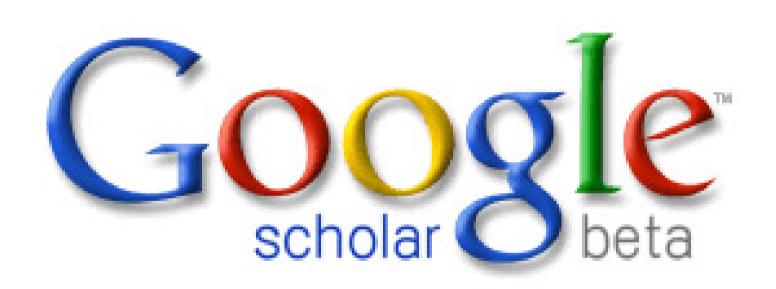




Inspiring tomorrow's professionals

Meanwhile...





Inspiring tomorrow's professionals

(launched Nov 2004)

Electronic Resources Review



- "To provide ease of searching and access for the user, whilst reducing the workload for Systems and Technical Services, and remaining within current budget levels."
- "Make recommendations for future provision, e.g. for the next 5 years, taking into account system interoperability and future-proofing."

"The Vision"



1. First class search engine

• relevancy ranking, facets, fast results, etc

2. The "one stop shop"

• reduce silos of data, personalisation, etc

3. Improved systems management

- interoperability, usage stats, open standards, etc
- 4. Improved value for money

Electronic Resources Review



- Small selection of suppliers invited to give 45 minute product demos
- Products rated against "The Vision"
- Report to Library Management Group
 - 3 options for moving forward with pros & cons

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1st UK Commercial Adoption

UNIVERSITY OF HUDDERSFIELD IS UK'S FIRST COMMERCIAL ADOPTION OF THE SUMMON™ SERVICE

Web-scale discovery for academic research continues global expansion

25 August 2009 (MILAN, ITALY) – Serials Solutions, a business unit of ProQuest, announced at the International Federation of Library Associations (IFLA) Conference

"This is the transformational technology which has long been needed to meet student and academic staff expectations in an increasingly complex information environment."

and academic staff expectations in an increasingly complete induction of scholarly collections

Implementation

Engineering

lectronic, Communications, Mechanical, Manufacturina,

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Project Timescales



- Sep 2009
- Oct 2009
- implementation starts
- Summon instance delivered
- Feb 2009 360 Link goes live
- Mar 2010 Summon "soft launch"
- Aug 2010 Summon replaces MetaLib

Project Kick-Off



- Conference call with US staff
- MARC21 mapping spreadsheet
 - we went with the defaults
 - need to be able to give each record an ID
 - we add it to 999|a
- Initial customisation of Summon
 - <title> text, branding, etc

6 Week Implementation



- Initial training on populating 360 Core (Serials Solutions Knowledge Base)
- Company aimed to deliver Summon with:
 - Library catalouge (via MARC record uploads)
 - University Repository (via OAI-PMH)
 - journal articles (via 360 Core)

MARC Record FTP Uploads



- Initial export of all records from Horizon
- In-house scripts developed to upload records on a daily basis:
 - deletions (via LDR position 5 = "d")
 - changed records (via Horizon timestamp)
 - new records (via Horizon timestamp)
- Initial issues with deletions

MARC Record FTP Uploads



• Things to consider...

- when does your LMS actually delete things?
- do you really want to upload everything from the catalogue?
 - we don't upload ebooks, ejournals, fast adds, ILL temp records, records where the only items are on order or unavailable, etc

MARC Record FTP Uploads



- More things to consider...
 - do you want everything to be findable in Summon?
 - we create "dummy" MARC21 records for journal titles and popular e-resources
 - Summon will highlight **all** of your crappy cataloguing!
 - rogue cataloguers
 - copy cataloguing errors
 - etc, etc, etc!

Catalogue Availability



- Initially, Summon scraped the OPAC
 - potentially a great way to bring your OPAC server to it's knees!
- Worked with the company to develop a better alternative
 - implemented basic DLF web service
 - code will be released as part of #jisclms project



- You need to populate and maintain the 360 Core KB, regardless of which link resolver you use
 - going with 360 Link makes life easier
 - n.b. Serials Solutions aren't paying me to sat that ;-D
- Default is to use a proxy server
 - this fitted with our plans to use EZproxy more



SerialsSolutions	1-866-SERIALS	(737-4257) Your Accou	Int Support Center & Online (Commun	ity Contact Us Log Out		
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	Accident Analysis & Prevention	0001-4575	Journal	Subscribed	07/01/1969	02/01/1995 to Present	
	Accident and Emergency Nursing	0965-2302	Journal	Subscribed	01/01/1993 - 10/31/2007	01/01/1995 to 10/31/2007	
	Accounting Forum	0155-9982	Journal	Subscribed	03/01/2004	03/01/2004 to Present	
	Accounting, Management and Information Technologies	0959-8022	Journal	Subscribed	1991 - 10/31/2000	01/01/1995 to 10/31/2000	
	Accounting, organizations and society	0361-3682	Journal	Subscribed	1976	01/01/1995 to Present	
	ACOG clinical review	1085-6862	Journal	Subscribed	01/01/1996 - 12/31/2003	01/01/1996 to 12/31/2003	
	Acta Agronomica Sinica	1875-2780	Journal	Subscribed	01/01/2008	01/01/2008 to 07/31/2009	
	Acta Anaesthesiologica Taiwanica	1875-4597	Journal	Subscribed	03/01/2008	03/01/2008 to Present	
	Acta Astronautica	0094-5765	Journal	Subscribed	01/01/1974	01/01/1995 to Present	

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	Accounting, organizations and society	0361-3682	Journal	Subscribed	1976	01/01/1995 to Present	
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- We've found 360 Core very easy to use
- In just 2 months, we activated twice as many journals as we'd managed to activate in 4 years with SFX
 - being able to tell staff/students they now had access to twice as many journals was good! ;-)

360 Link Customisation

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Authors:	Furniss, Shannon						
Source:	Montana Business Quarterly; Summer2007, Vol. 45 Issue 2, p2-8, 7p						
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360 Link XML API



- More open than the Summon API
- Useful for interfacing with ILL, etc

Journal Coverage



• Currently around 94% of our subscribed journals are indexed in Summon

 Business Source Premier 	80.1%
 ScienceDirect 	97.8%
– JSTOR	94.3%
– Westlaw	51.5%
– LexisNexis	55.3%

(figures were collated in Jan 2010)

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E-Resources Wiki

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Lastest News

Current issues: • nothing to report at the moment



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4.000	1/0011	Idensfield Powered by Summon TH	a afformath of the C	Contombor 11 tor	Saved Items (0)

Dummy E-Resource Records



tronic Resources List	admin: log in / create account
	search
Mintel Reports	
Introduction	
The Mintel database provides the text of UK market reports, and also includes UK a European marketing news and statistics relevant for marketing.	nd
Access Links	State Mar Mar Mar State State State State State State State State State State State State State State State State
• academic.mintel.com & (University network login required)	screenshot
Help Sheets	
• Mintel.pdf &	
EndNote	
 No facility to export selected references into an EndNote library at present. 	
Subject Categories	

- Fashion and Costume
- Hospitality and Events Management

Database Recommender



HUDDERSFIELD	computing Search Library Advanced	d Search		
	◯ Keep search refinements			
Search Results: Your searc	h for computing returned 436,771 results			
Refine your search		Relevance 💌 🖶 📓		
 Items with full text online Limit to articles from scholarly publications, including peer-review Exclude Newspaper Articles Add results beyond your library's collection 				
	Computing: an object oriented approach			
 Content Type Any Journal Article (399,879) Newspaper Article (28,754) Trade Publication Article (6,358) Book (1,361) Conference Proceeding 	Corporate Authors: Open University. Computing : an Object Oriented Team and Open University. Computing : an Object Oriented Approac Date: 2005 Pages: Videocassette (30 mins.) Subjects: Object-oriented methods (Computer science) Call Num: 005.117 OPE Availability: available, Huddersfield			
Conference Proceeding (555) Book Chapter (139) more options Corporate Authors: Open University. Computing : an Object Oriented Approach Course Team and Open University. Computing : an Object Oriented Approach Course Team and Open University. Computing : an Object Oriented Approach Course Date: 2005 Pages: Videocassette (30 mins.)				
Subject Terms Any	Subjects: Object-orientated programming (Computer science) Call Num: 005.117 OPE			

Other Content Added



- Links to digitised off-air recordings
 - DCXML format
 - unfortunately, new records haven't been processed since January ⁽³⁾

Summon API



• Closed (customer only) XML API

- can be used if you want to run the Summon interface locally or you could write your own interface
- also works with VuFind
- Virginia using API to provide an accessible/mobile friendly version of the OPAC
- we've used it to help identify problem MARC records

What's in Summon today?



- 40m+ journal articles (inc. OA)
- 35,000+ journals (both print & electronic)
- All print material held in the Libraries
- University Repository
- Electronic books (inc. ebrary, Books24x7)
- UniTube Off-Air Recordings

Usage stats



Dashboard

1 Mar 2010 - 11 May 2010 -



Inspiring tomorrow's professionals

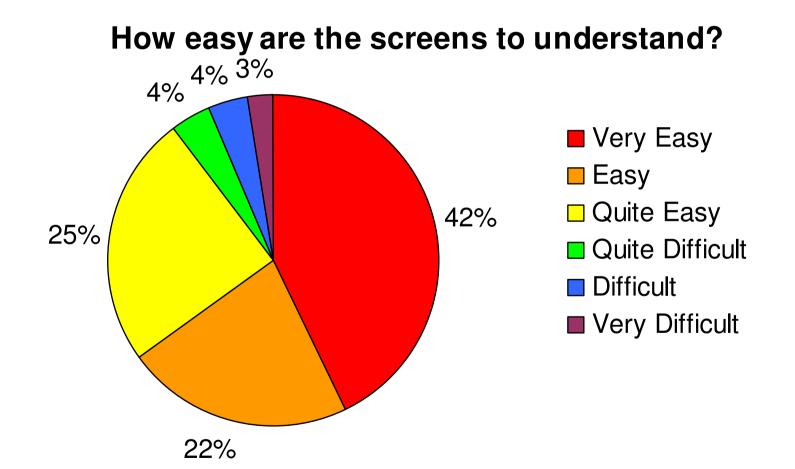
What next?

Inspiring tomorrow's professionals



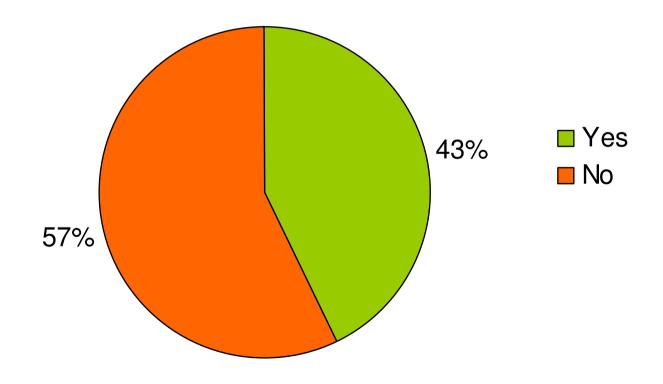
University of HUDDERSFIELD





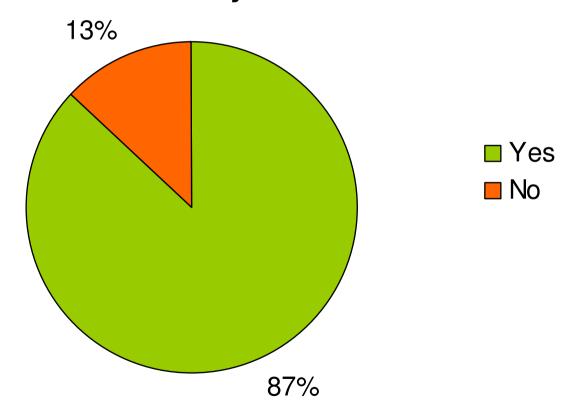


Did you refine your search?



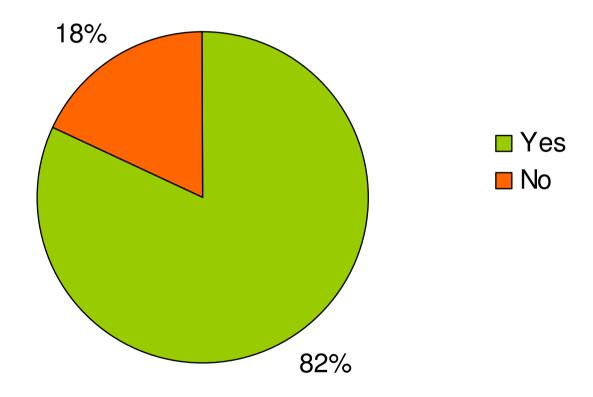


Was the layout of the results clear?





Were the results relevant to your research topic?



Going forward...



Summon goes fully live end of July

- induction materials to be prepared
- internal staff training
- What else can we add to Summon?
 - Archives and Special Collections